



CRM Compliance Checklist

Data Privacy & GDPR

Ensuring CRM data handling adheres to privacy regulations.

Is a Data Protection Impact Assessment (DPIA) completed?

- ☐ Yes
- ☐ No
- ☐ N/A

Do you have a lawful basis for processing personal data?

- ☐ Consent
- ☐ Contract
- ☐ Legal Obligation
- ☐ Vital Interests
- ☐ Legitimate Interests
- ☐ Public Task

Describe how consent is obtained and recorded (if applicable).

Write something...

Number of data subjects' rights requests received in the last year.