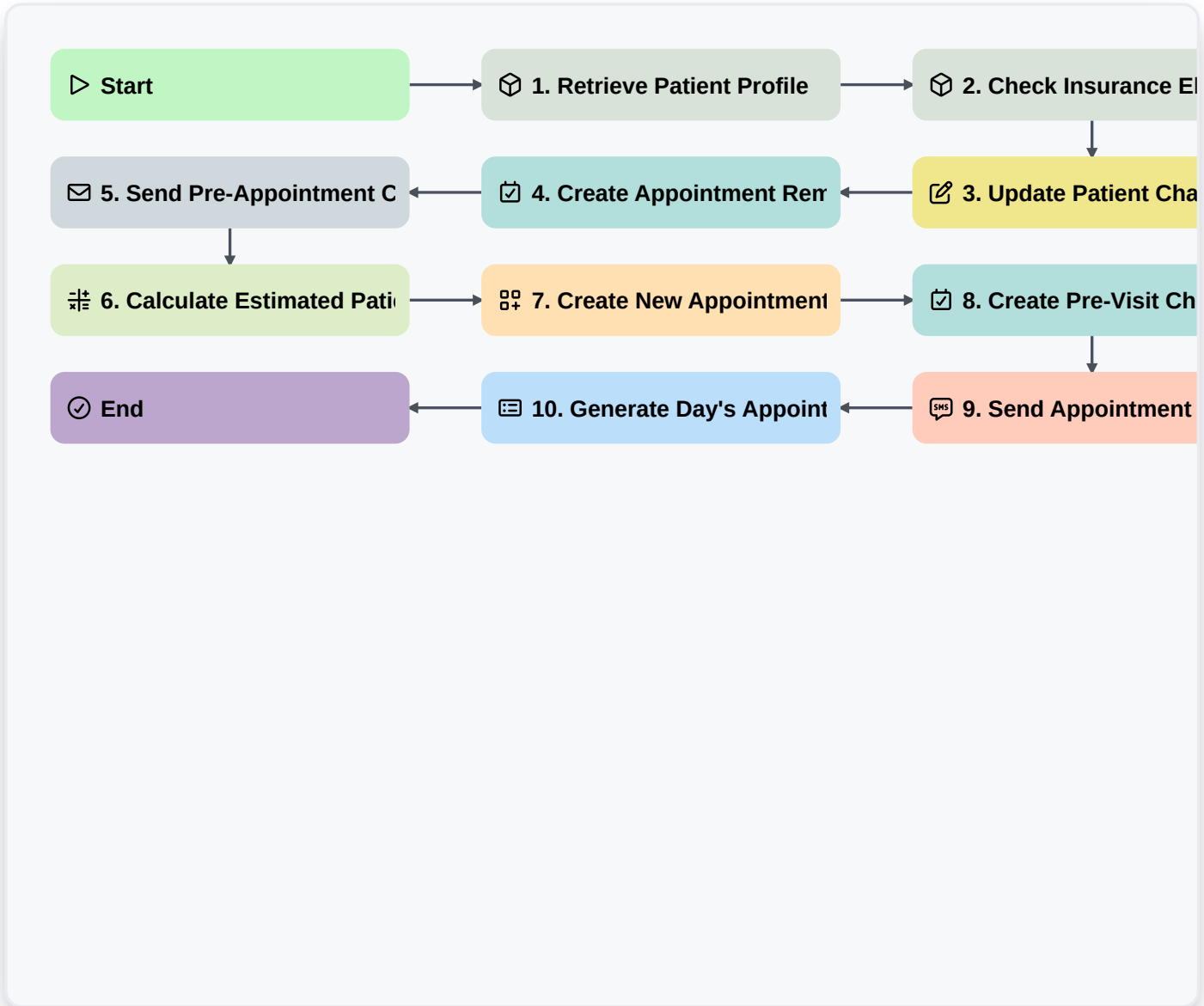


# Dental Office Workflow Automation: Improve Efficiency With Top Management Software



▷ **Start**

Start of the Workflow/Process.

 **1. Retrieve Patient Profile**

Fetch existing patient record data model

 **2. Check Insurance Eligibility**

Verify patient coverage and benefits data model

 **3. Update Patient Chart Status**

Update patient record status (e.g., 'Ready', 'Checked Out')

 **4. Create Appointment Reminder Task**

Generate automated reminders for upcoming appointments for the patient

 **5. Send Pre-Appointment Confirmation Email**

Send automated confirmation email to the patient

## **6. Calculate Estimated Patient Cost**

Calculate total service cost based on procedure codes and insurance estimates

## **7. Create New Appointment Record**

Book and create a new appointment in the system

## **8. Create Pre-Visit Checklist Task**

Assign necessary preparation tasks to the patient/staff before the appointment

## **9. Send Appointment Confirmation SMS**

Send SMS confirmation details to the patient

## **10. Generate Day's Appointment Schedule Report**

Compile report summarizing the day's scheduled appointments for staff viewing

## **End**

Start of the Workflow/Process.