



Disposition Planning Checklist

Initial Assessment & Goals

Establishing the foundation for the disposition plan. Includes defining objectives, understanding the asset's current status, and identifying potential challenges.

Property Identification & Description

Write something...

Current Estimated Value (Initial)

Enter a number...

Primary Reason for Disposition

Write something...

Disposition Goals (Select all that apply)

- ☐ Maximize Net Proceeds
- ☐ Minimize Tax Liability
- ☐ Timely Sale
- ☐ Minimize Hassle
- ☐ Other (Specify in LONG TEXT)