



Driver Medical Certificate Validity Check Checklist

Document Identification & Initial Review

Verify basic document details and ensure it appears genuine.

Driver's Full Name

Write something...

Driver's Employee ID (if applicable)

Write something...

Upload Driver's Medical Certificate (Image or PDF)

 Upload File

Certificate Issuing Authority/Clinic Name

Write something...

Certificate Issue Date

Enter date...

Certificate Appearance - Genuine?

- ☐ Yes
- ☐ No - Suspicious
- ☐ Unsure

Notes on Document Appearance/Suspicious Elements

Write something...

Certificate Expiration Date Verification

Confirm the certificate's expiration date and determine if it is currently valid.

Certificate Expiration Date:

Enter date...

Current Date:

Enter date...

Days Remaining Until Expiration:

Enter a number...

Certificate Status:

- ☐ Valid
- ☐ Expired
- ☐ Expiring Soon (within 30 days)
- ☐ Expiring Soon (within 60 days)

Automated Date Check Result:

- ☐ OK
- ☐ Warning
- ☐ Error

Notes on Date Validation (e.g. discrepancies, inconsistencies):

Write something...

Category Matching

Ensure the medical certificate is valid for the driver's license category and the Logistics role.

Driver License Category

- ☐ A
- ☐ B
- ☐ C
- ☐ D
- ☐ E
- ☐ Other

Medical Certificate Category Listed?

- ☐ Yes, Matches Driver License
- ☐ Yes, Does Not Match Driver License (Needs Review)
- ☐ No

Notes on Category Match (if applicable)

Write something...

Logistics Role Category Match

- ☐ Standard Logistics
- ☐ Hazardous Materials
- ☐ Other

Explanation of Category Discrepancy (if any)

Write something...

Record Keeping & Updates

Document the check results and schedule any necessary reminders or follow-up actions.

Certificate Validity Check Date

Enter date...

Days Until Expiration

Enter a number...

Certificate Status

- ☐ Valid
- ☐ Expired
- ☐ Nearing Expiration (Within 30 Days)
- ☐ Suspended/Revoked

Notes/Comments (e.g., previous issues, driver concerns)

Write something...

Next Review Date (If applicable)

Enter date...

Follow-up Required?

- ☐ Yes
- ☐ No

Follow-up Actions Taken (if applicable)

Write something...

Upload Scan/Image of Certificate (Optional)

 Upload File

Driver Communication & Remediation (If Needed)

Communicate findings to the driver and outline steps needed to ensure continued compliance if the certificate is nearing expiry or invalid.

Certificate Status?

- ☐ Valid
- ☐ Nearing Expiry (within 3 months)
- ☐ Expired
- ☐ Invalid - Requires Review

Communication Summary

Write something...

Remediation Deadline

Enter date...

Driver Acknowledgement

- ☐ Acknowledged and Understood
- ☐ Requires Clarification
- ☐ Disputed

Driver Signature (if required)

Write something...

Additional Notes

Write something...