

HVAC System Performance - Production Areas Checklist

General System Overview & Monitoring

Initial assessment and ongoing data logging of overall system health.

Overall System Runtime (Hours)
Enter a number
Total Production Area CFM (Cubic Feet per Minute)
Enter a number
Average Production Area Temperature (Degrees)
Enter a number
Average Production Area Humidity (%)
Enter a number
Overall System Status
Nominal
Warning
☐ Critical

Write something		
ast System Perfo	rmance Review Date	
Enter date		
ystem Performan	ce Graph/Report (if available)	
1 Upload File		
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rflow & Vei	ntilation	
	ntilation ir distribution and ventilation rates within production areas.	
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leasured Airflow (Enter a number	CFM/m³/min) at Supply Diffusers - Area 1 CFM/m³/min) at Return Grilles - Area 1	

Air Distribution Pattern (Observe & Select) Uniform Drafty Uneven As Expected
Supply Air Volume Damper Operation Fully Open Partially Open Closed Malfunctioning
Notes on Airflow Observations (e.g., drafts, stagnant areas) Write something
Location of observed airflow issues

Temperature & Humidity Control

Confirmation of accurate temperature and humidity levels for process requirements.

Production Area 1 - Target Temperature (deg F) Enter a number	
Production Area 1 - Actual Temperature (deg F)	
Enter a number	
Production Area 1 - Target Humidity (%)	
Enter a number	
Production Area 1 - Actual Humidity (%) Enter a number	
Production Area 1 - Temperature Control Mode Cooling Heating Off Automatic	
Production Area 1 - Humidity Control Mode Dehumidifying Humidifying Off Automatic	

Write something		
Date of Temperature/H	umidity Readings - Production Area 1	
Enter date		
nuinment Cor	ndition & Performance	
	IVAC equipment functionality and efficiency	/.
Supply Air Temperatur	e (SAT) - Production Area 1 (°C)	
Enter a number		
Return Air Temperatur	e (RAT) - Production Area 1 (°C)	
Return Air Temperatur Enter a number	e (RAT) - Production Area 1 (°C)	
	e (RAT) - Production Area 1 (°C)	
Enter a number		
Enter a number Supply Air Volume (CF	e (RAT) - Production Area 1 (°C) M/m³/min) - Production Area 1	
Enter a number		
Enter a number Supply Air Volume (CF		
Enter a number Supply Air Volume (CF	M/m³/min) - Production Area 1	

Compressor Status (Cooling System) Operating Normally Warning Fault
Fan Motor Condition (Main Air Handler) Normal Noise/Vibration Overheating
Observations regarding equipment performance (noise, vibration, leaks, etc.) Write something
Last Maintenance Date - Main Air Handler Enter date
Filtration & Air Quality Checking for adequate filtration and maintaining acceptable air quality within the production environment.
MERV Rating of Filters in Use Enter a number

Pressure Drop Across Filters (in)	
Enter a number	
Filter Replacement Schedule Followed?	
☐ Yes ☐ No	
□ N/A	
Particulate Matter (PM2.5) Reading (µg/m³)	
Enter a number	
Any noticeable edges or air quality concerns observed?	
Any noticeable odors or air quality concerns observed?	
Write something	
	<u> </u>
Evidence of Dust Accumulation on Equipment?	
Yes	
U No Ninor	
☐ Minor☐ Significant	
Date of Last Filter Change	
Enter date	

Energy Efficiency & Optimization

Average Energy Consumption (kWh)	
Enter a number	
Peak Demand (kW)	
Enter a number	
Coefficient of Performance (COP) - Cooling Mode	
Enter a number	
Coefficient of Performance (COP) - Heating Mode	
Enter a number	
Economizer Mode Status	
Economizer Mode Status Enabled & Functioning	
Enabled & Functioning Enabled & Not Functioning	
☐ Enabled & Functioning ☐ Enabled & Not Functioning ☐ Disabled	
☐ Enabled & Functioning ☐ Enabled & Not Functioning	
 ☐ Enabled & Functioning ☐ Enabled & Not Functioning ☐ Disabled ☐ Not Applicable Variable Frequency Drive (VFD) Optimization Status	
 □ Enabled & Functioning □ Disabled □ Not Applicable Variable Frequency Drive (VFD) Optimization Status □ Optimized 	
 ☐ Enabled & Functioning ☐ Enabled & Not Functioning ☐ Disabled ☐ Not Applicable Variable Frequency Drive (VFD) Optimization Status	

Date of Last Energy Audit Enter date Enter date Enter date Enter date Ast Preventative Maintenance Date Enter date Maintenance Log Review Frequency (Months) Enter a number Maintenance Performed by (Internal/External) Internal External Brief Description of Maintenance Performed Write something	Write something	
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Internal External Brief Description of Maintenance Performed	Enter a number	
Brief Description of Maintenance Performed		
	Maintenance Performed by (Internal/External)	
	Maintenance Performed by (Internal/External)	
	Maintenance Performed by (Internal/External)	
Write something	Maintenance Performed by (Internal/External) Internal External	
	Maintenance Performed by (Internal/External) Internal External Brief Description of Maintenance Performed	

Safety Inspection Completed? Yes No
Last Safety Inspection Date
Enter date
Safety Inspection Findings & Corrective Actions
Write something
Upload Maintenance Records/Certifications
♣ Upload File