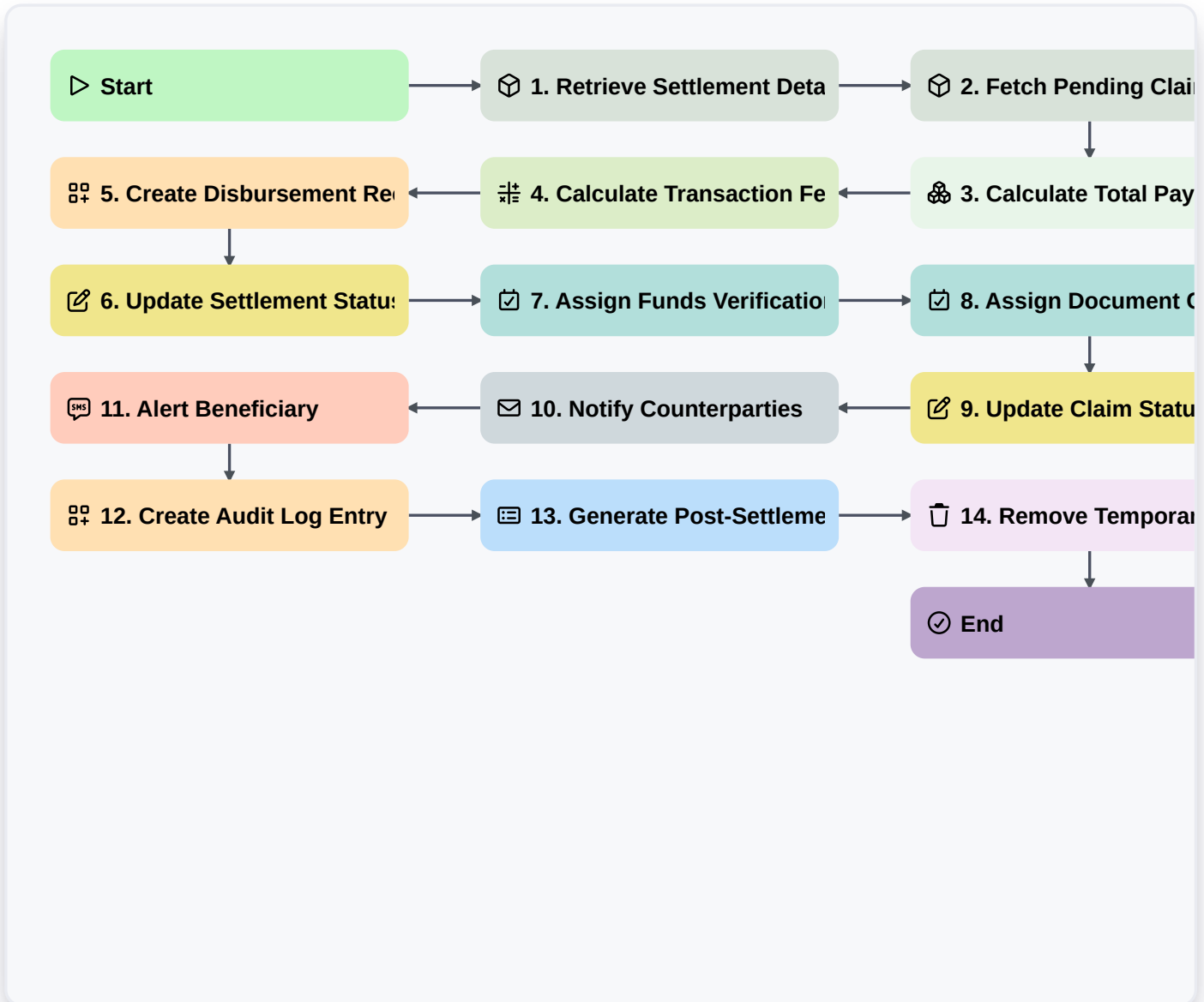


Post-Settlement Case Management Process



▷ Start

Start of the Workflow/Process.

📦 1. Retrieve Settlement Details

Fetch the finalized settlement amount, date, and party details from the Settlement Data Model.

📦 2. Fetch Pending Claims

Retrieve all outstanding claim entries associated with the specific case ID.

🧮 3. Calculate Total Payout Liability

Sum the individual claim amounts to determine the total financial obligation for this settlement.

🧮 4. Calculate Transaction Fees

Calculate the administrative and processing fees based on the total settlement amount percentage.

📄 5. Create Disbursement Record

Generate a new entry in the Disbursement Data Model to track the scheduled payment.

📄 6. Update Settlement Status

Change the status of the original Settlement entry from 'Settled' to 'Post-Settlement Processing'.



7. Assign Funds Verification Task

Create a task for the Finance Department to verify that sufficient liquidity is available in the escrow account.

8. Assign Document Compliance Review

Create a task for the Legal Team to ensure all release forms are signed and archived.

9. Update Claim Status to 'Paid'

Update all retrieved claim entries to reflect the 'Paid' status once funds are released.

10. Notify Counterparties

Send an automated email to all involved parties confirming the completion of the settlement and payment details.

11. Alert Beneficiary

Send an SMS notification to the primary beneficiary informing them that funds are being processed.

12. Create Audit Log Entry

Generate a permanent record in the Audit Data Model documenting the final distribution of funds.

13. Generate Post-Settlement Summary Report

Compile a final report summarizing the total payouts, fees, and completion timestamps for the case archives.

14. Remove Temporary Processing Flags

Delete temporary workflow flags or transient entries used during the calculation phase.

End

End of the Workflow/Process.