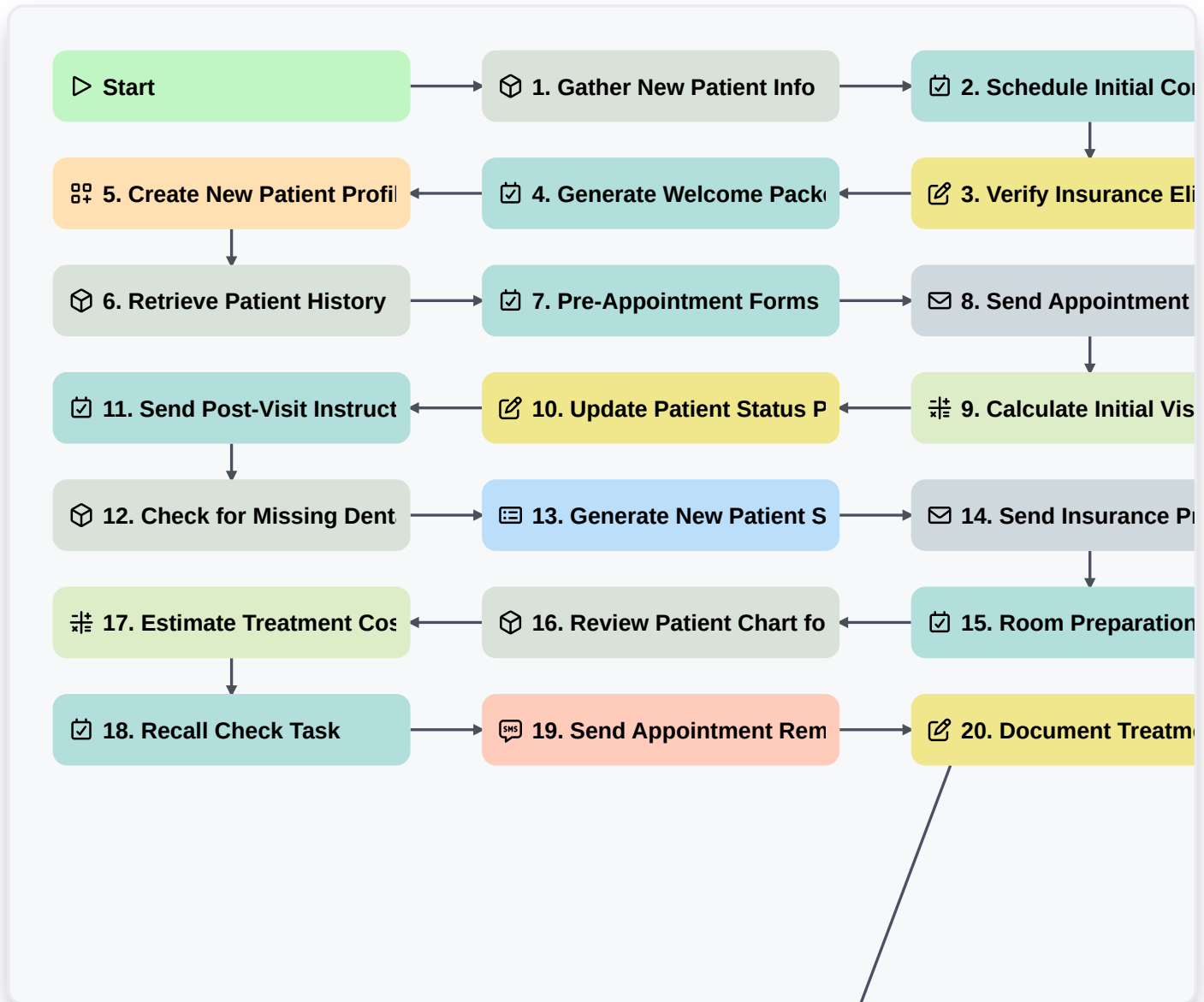


Streamline Dental Management: End-To-End Dental Workflow Optimization



Start

Start of the Workflow/Process.

1. Gather New Patient Info

Collect all necessary demographic and insurance details.

2. Schedule Initial Consultation

Create appointment task for new patient booking.

3. Verify Insurance Eligibility

Check and update patient insurance coverage details.

4. Generate Welcome Packet Task

Task for administrative staff to prepare new patient welcome materials.

5. Create New Patient Profile

Populate the core patient record in the system.

6. Retrieve Patient History

Pull existing patient records for comprehensive review.

7. Pre-Appointment Forms Task

Ensure patients complete necessary forms before arrival.

8. Send Appointment Confirmation Email

Automated email confirmation to the patient.

9. Calculate Initial Visit Cost

Calculate estimated costs based on service codes and insurance rates.

10. Update Patient Status Post-Visit

Finalize and update the patient's status after the appointment.

11. Send Post-Visit Instructions

Automated task to send aftercare instructions to the patient.

12. Check for Missing Dental X-Rays

Verify necessary diagnostic images on patient file.

13. Generate New Patient Summary Report

Create a report summarizing new patient data for review.

14. Send Insurance Pre-Authorization Request

Automated submission of claims pre-authorization.

15. Room Preparation Task

Task for hygiene assistant to prepare treatment room for the next patient.

16. Review Patient Chart for Alerts

System check for overdue cleanings or outstanding notes.

17. Estimate Treatment Cost

Accurately calculate total projected dental treatment costs.

18. Recall Check Task

System task to trigger follow-up contact for preventative care.

19. Send Appointment Reminder Text

Automated text message reminder for upcoming appointments.

20. Document Treatment Notes

Enter detailed SOAP notes after dental procedures.

21. Create Treatment Plan

Generate and assign the proposed course of treatment to the patient file.

End

Start of the Workflow/Process.