



# Supply Chain Network Optimization Checklist

## Network Design Assessment

Evaluate current network structure and identify areas for improvement in facility locations, transportation routes, and distribution channels.

### Number of Distribution Centers

### Average Distance Between Facilities (miles)

### Primary Transportation Mode

- ☐ Truck
- ☐ Rail
- ☐ Air
- ☐ Sea

### Current Network Challenges

### Average Lead Time (days)

Enter a number...

### Network Complexity Level

☐ Low

☐ Medium

☐ High

### Notes on Geographic Coverage

Write something...

## Facility Location Analysis

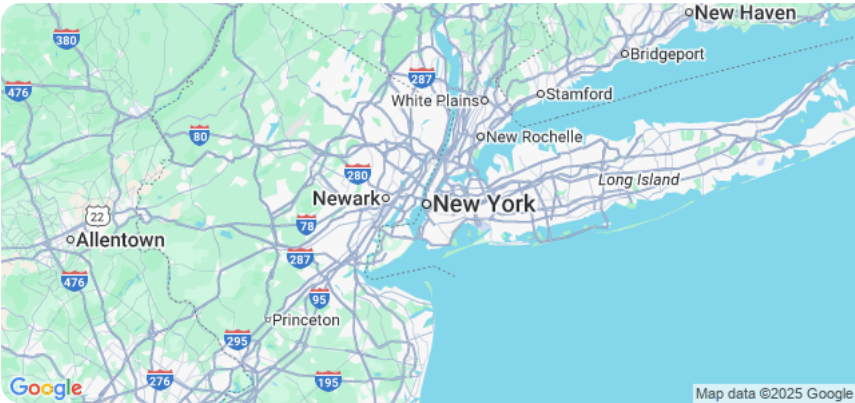
Assess the effectiveness of current facility locations based on factors like customer proximity, transportation costs, and labor availability. Consider optimization possibilities.

### Current Facility Count

Enter a number...

Location of Primary Distribution Center

 Set My Current Location



Average Delivery Distance (Miles)

Enter a number...

Proximity to Major Transportation Hubs

- ☐ Excellent
- ☐ Good
- ☐ Fair
- ☐ Poor

Land Costs per Square Foot (USD)

Enter a number...

Labor Availability Rating

- ☐ High
- ☐ Medium
- ☐ Low

### Current Labor Cost Analysis and Trends

Write something...

### Average Rent/Lease Costs (USD)

Enter a number...

## Transportation Mode Optimization

Analyze the mix of transportation modes used (e.g., truck, rail, air) and evaluate opportunities to reduce costs and improve transit times. Consider fuel efficiency and sustainability.

### Current Truck Transportation Cost (USD/Mile)

Enter a number...

### Current Rail Transportation Cost (USD/Mile)

Enter a number...

### Current Air Freight Cost (USD/Package)

Enter a number...

**Primary Transportation Mode for Region A**

- ☐ Truck
- ☐ Rail
- ☐ Air
- ☐ Intermodal

**Transportation Modes to Evaluate for Cost Reduction**

- ☐ Truck
- ☐ Rail
- ☐ Air
- ☐ Ocean
- ☐ Intermodal

**Date of Last Transportation Cost Analysis**

Enter date...

**Notes on Current Mode Selection Criteria**

Write something...

**Inventory Placement Strategy**

Review inventory levels and placement across the network to minimize holding costs and ensure product availability. Consider safety stock levels and demand variability.

**Safety Stock Level - Product A (Units)**

Enter a number...

### Reorder Point - Product B (Units)

Enter a number...

### Primary Distribution Center for Product C

☐ DC-North

☐ DC-South

☐ DC-West

☐ DC-East

### Average Lead Time (Days) - Product D

Enter a number...

### Inventory Allocation Strategy - Product E

☐ Demand-Driven

☐ Cost-Optimized

☐ Service-Level Based

### Maximum Inventory Holding Cost (%)

Enter a number...

## Distribution Channel Analysis

Examine distribution channels (e.g., direct-to-consumer, retailers, wholesalers) and identify opportunities for improved efficiency and customer reach.

### Percentage of Sales via Direct-to-Consumer Channel

Enter a number...

### Percentage of Sales via Retail Partnerships

Enter a number...

### Average Order Value for Online Sales

Enter a number...

### Primary Distribution Channel Focus (Current)

- ☐ Direct-to-Consumer
- ☐ Retail Partnerships
- ☐ Wholesale
- ☐ Other

### Current Distribution Channel Challenges

- ☐ High Costs
- ☐ Long Lead Times
- ☐ Limited Reach
- ☐ Poor Visibility
- ☐ Lack of Control

**Describe any specific trends observed in channel performance (e.g., shift to online, decline in retail)**

Write something...

## Technology Integration

Assess the use of technology (e.g., TMS, WMS, network modeling software) to support network optimization efforts and data visibility.

### TMS (Transportation Management System) Utilization

- ☐ Fully Implemented and Integrated
- ☐ Partially Implemented
- ☐ Not Currently Utilized

### WMS (Warehouse Management System) Integration

- ☐ Fully Integrated
- ☐ Partially Integrated
- ☐ Not Integrated

### Real-time Visibility Data Sources (Number)

Enter a number...

### Network Modeling Software

- ☐ Used Regularly
- ☐ Used Occasionally
- ☐ Not Currently Used



### Describe Data Integration Challenges

Write something...

### ERP System Integration

- ☐ Fully Integrated
- ☐ Partially Integrated
- ☐ Not Integrated

### Date of Last System Integration Review

Enter date...

## Risk Mitigation & Resilience

Evaluate potential disruptions to the network (e.g., natural disasters, supplier issues) and implement strategies to mitigate those risks and improve resilience.

### Safety Stock Levels (Days)

Enter a number...

### Potential Disruption Types

- ☐ Natural Disaster (e.g., Hurricane, Earthquake)
- ☐ Supplier Failure
- ☐ Geopolitical Instability
- ☐ Cybersecurity Breach
- ☐ Transportation Disruption

### Contingency Plan Details (Supplier A)

Write something...


### Last Review Date of Contingency Plans

Enter date...

### Criticality of Affected Product/Service

- ☐ High
- ☐ Medium
- ☐ Low

### Supporting Documentation (e.g., alternative supplier contracts)

 Upload File

## Cost Analysis & ROI

Track costs associated with the current network and estimate the potential return on investment (ROI) for optimization initiatives.

### Current Annual Transportation Costs

Enter a number...

### Projected Annual Transportation Cost Reduction (Optimized Network)

Enter a number...

### Current Annual Warehousing Costs

Enter a number...

### Projected Annual Warehousing Cost Reduction (Optimized Network)

Enter a number...

### Initial Investment Costs for Network Optimization

Enter a number...

### Projected Annual Inventory Holding Cost Reduction

Enter a number...

### Estimated Payback Period (in years)

Enter a number...

### Method Used for ROI Calculation

- ☐ Simple ROI
- ☐ Discounted Cash Flow (DCF)
- ☐ Other

## Performance Measurement & KPIs

Define key performance indicators (KPIs) to track the effectiveness of the optimized network and identify areas for continuous improvement (e.g., lead times, costs, service levels).

### Average Order Lead Time (Days)

Enter a number...

### Transportation Cost as % of Revenue

Enter a number...

### Inventory Turnover Rate

Enter a number...

### On-Time Delivery Rate (%)

Enter a number...

### Perfect Order Rate (%)

Enter a number...

### Current KPI Tracking Frequency

- ☐ Daily
- ☐ Weekly
- ☐ Monthly
- ☐ Quarterly

### Date of Last KPI Review

Enter date...

# Sustainability Assessment

Evaluate the environmental impact of the supply chain network and identify opportunities to reduce carbon footprint and improve sustainability.

## Carbon Footprint (Current Year)

Enter a number...

## Percentage of Renewable Energy Used

Enter a number...

## Sustainable Packaging Materials Used?

- ☐ Recycled Content
- ☐ Biodegradable
- ☐ Compostable
- ☐ Minimal Packaging
- ☐ None

## Supplier Sustainability Standards?

- ☐ Formal Program (e.g., EcoVadis)
- ☐ Self-Assessment Questionnaire
- ☐ No Formal Standards

## Description of Sustainable Transportation Initiatives

Write something...

Waste Reduction Target (% Reduction)

Enter a number...